

## TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

### A. For Equity Issues

Name of the issuer Silver Touch Technologies Ltd

- |   |                  |
|---|------------------|
| <b>1 Type of issue (IPO/ FPO)</b>   | IPO              |
| <b>2 Issue size (Rs crore)</b>  | Rs. 40.22 Crores |
| <b>3 Grade of issue alongwith name of the rating agency</b>   | Not Applicable   |
| <b>4 Subscription level (number of times).</b><br>Note: above figures are after technical rejections and withdrawals                | 10.3321 times    |
| <b>5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Clause 35 of the listing agreement)</b> |                  |
| (i) allotment in the issue  | 0.00%            |
| (ii) at the end of the 1st Quarter immediately after the listing of the issue   | 0.00%            |
| (iii) at the end of 1st FY (2017-2018)  | 0.00%            |
| (iv) at the end of 2nd FY (2018-2019)   | Not available    |
| (v) at the end of 3rd FY (2019-2020)  | Not available    |

**6 Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)**

(Rs. in crores)

Parameters	1st FY (2017-2018)	2nd FY (2018-2019)	3rd FY (2019-2020)
Income from operations	172.36	Not available	Not available
Net Profit for the period	8.26	Not available	Not available
Paid-up equity share capital	12.60	Not available	Not available
Reserves excluding revaluation reserves	48.66	Not available	Not available

source: Consolidated financial statements of the Company

**7 Trading status in the scrip of the issuer** (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

- |  |                   |
|--|-------------------|
| (i) at the end of 1st FY (2017-2018)   | Frequently traded |
| (ii) at the end of 2nd FY (2018-2019)  | Not available     |
| (iii) at the end of 3rd FY (2019-2020) | Not available     |

**8 Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 30 of the listing agreement)**

- |  |               |
|--|---------------|
| (i) at the end of 1st FY (2017-2018)   | None          |
| (ii) at the end of 2nd FY (2018-2019)  | Not available |
| (iii) at the end of 3rd FY (2019-2020) | Not available |

**9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 41 (IV) (e) of the listing agreement)**

Not applicable		
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**10 Status of utilization of issue proceeds (as submitted to stock exchanges under Clauses 41, 43 and 43A of the listing agreement)**

(Rs. In lacs)

Particulars	Not applicable
(i) As disclosed in offer document (Amt)	
(ii) Actual implementation (Amt)	
(iii) Reason for deviation, if any	

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**11 Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement)**

Not Applicable (No Monitoring Agency was appointed as the Issue size was less than Rs. 500 crores)

**12 Price- related data**

Issue price (Rs): 121

Price parameters	At close of listing day (December 1, 2017)	At close of 30th calendar day from listing day (December 31, 2017)	At close of 90th calendar day from listing day	As at the end of 1st FY (2016-17)			As at the end of 2nd FY (2017-18)			As at the end of 3rd FY (2018-19)		
				Closing price	High (during the FY)*	Low (during the FY)*	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	122.00	127.65	121.05	Not Available	Not Available	Not Available	121.5	140.25	119.9	Not Available	Not Available	Not Available
Index (of the Designated Stock Exchange):NSE	10121.8	10435.55	10458.35	Not Available	Not Available	Not Available	10211.8	11171.55	9075.15	Not Available	Not Available	Not Available
Sectoral Index (mention the index that has been considered and reasons for considering the same)**	NA	NA	NA	-	-	-	NA	NA	NA	-	-	-

Wherever 30th/ 90th calendar day from listing day is a holiday or there is no trading in the scrip, the closing data of the next trading day or when the next trading in the scrip happened has been considered. In such case, the price of benchmark index has also been taken of the same day.

**13 Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)**	At the end of 1st FY (2017-18)*	At the end of 2nd FY (2018-19)**	At the end of 3rd FY (2019-20)***
EPS	Silver Touch Technologies Ltd (Standalone)	3.76	7.05	Not Available	Not Available
	Silver Touch Technologies Ltd (Consolidated)	3.62	6.81	Not Available	Not Available
	<b>Peer Group:</b>				
	Allied Digital Services Ltd (Standalone)	0.35	0.99	Not Available	Not Available
	Allied Digital Services Ltd (Consolidated)	-0.07	1.99	Not Available	Not Available
	Onward Technologies Ltdd (Standalone)	1.93	1.33	Not Available	Not Available
	Onward Technologies Ltd (Consolidated)	3.52	4.07	Not Available	Not Available
	Tera Software Ltd (Standalone)	8.79	1.26	Not Available	Not Available
	Dev Information Technology Ltd (Standalone)	7.28	6.3	Not Available	Not Available
	Fourth Dimension Solutions Limited (Standalone)	10.08	17.75	Not Available	Not Available
	Fourth Dimension Solutions Limited (Consolidated)	10.09	17.77	Not Available	Not Available
Industry Avg:	5.25	6.43	Not Available	Not Available	
P/E***	Silver Touch Technologies Ltd (Standalone)	32.18	17.23	Not Available	Not Available
	Silver Touch Technologies Ltd (Consolidated)	33.42	17.84	Not Available	Not Available
	<b>Peer Group:</b>				
	Allied Digital Services Ltd (Standalone)	57.71	21.06	Not Available	Not Available
	Allied Digital Services Ltd (Consolidated)	NA	10.48	Not Available	Not Available
	Onward Technologies Ltdd (Standalone)	67.36	67.93	Not Available	Not Available
	Onward Technologies Ltd (Consolidated)	36.93	22.20	Not Available	Not Available
Tera Software Ltd (Standalone)	6.23	31.79	Not Available	Not Available	

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	Dev Information Technology Ltd (Standalor	8.04	11.90	Not Available	Not Available
	Fourth Dimension Solutions Limited (Stand	4.55	10.33	Not Available	Not Available
	Fourth Dimension Solutions Limited (Consc	4.55	10.32	Not Available	Not Available
	Industry Avg:	26.48	23.25	Not Available	Not Available
<b>RoNW</b>	Silver Touch Technologies Ltd (Standalone	11.07	13.95	Not Available	Not Available
	Silver Touch Technologies Ltd (Consolidate	10.60	13.48	Not Available	Not Available
	<b>Peer Group:</b>				
	Allied Digital Services Ltd (Standalone)	0.39	1.1	Not Available	Not Available
	Allied Digital Services Ltd (Consolidated)	NA	2.38	Not Available	Not Available
	Onward Technologies Ltdd (Standalone)	6.12	4.42	Not Available	Not Available
	Onward Technologies Ltd (Consolidated)	12.47	12.95	Not Available	Not Available
	Tera Software Ltd (Standalone)	12.53	1.6	Not Available	Not Available
	Dev Information Technology Ltd (Standalor	18.03	13.55	Not Available	Not Available
	Fourth Dimension Solutions Limited (Stand	32.22	35.23	Not Available	Not Available
Fourth Dimension Solutions Limited (Consc	31.86	34.98	Not Available	Not Available	
Industry Avg:	16.23	13.28	Not Available	Not Available	
<b>NAV per share based on balance sheet</b>	Silver Touch Technologies Ltd (Standalone	33.99	48.65	Not Available	Not Available
	Silver Touch Technologies Ltd (Consolidate	34.15	48.63	Not Available	Not Available
	<b>Peer Group:</b>				
	Allied Digital Services Ltd (Standalone)	89.57	90.39	Not Available	Not Available
	Allied Digital Services Ltd (Consolidated)	89.37	83.81	Not Available	Not Available
	Onward Technologies Ltdd (Standalone)	31.34	32.04	Not Available	Not Available
	Onward Technologies Ltd (Consolidated)	27.85	33.37	Not Available	Not Available
	Tera Software Ltd (Standalone)	70.47	78.88	Not Available	Not Available
	Dev Information Technology Ltd (Standalor	39.90	46.11	Not Available	Not Available
	Fourth Dimension Solutions Limited (Stand	31.28	50.4	Not Available	Not Available
Fourth Dimension Solutions Limited (Consc	31.63	80.8	Not Available	Not Available	
Industry Avg:	51.43	61.98	Not Available	Not Available	

#P/E and RONWare denoted as NA for Allied Digital Services Ltd as it is negative

\* Based on restated financial statements of the Company for year ended March 31, 2017

\*\* Source: Based on regulatory filings made to BSE Ltd by the company

\*\*\*P/E ratio has been derived based on CMP as mentioned divided by the EPS

### Notes:

a) Industry averages have been calculated as the arithmetic average of the industry peer set provided above.

### 14 Any other material information

- i. The company has received a letter on 05/01/2018 from M/s. Ambalal Patel & Co., Statutory Auditor intimating their resignation as Statutory Auditor of the Company wef 05/12/2017, due to retirement/completion of their term in pursuance of the provision of section 139 (2) of the Companies Act
- ii. The members of the Company convened an EGM on 05.03.2018 and transacted the following businesses: 1. appointed M/s. Priyam R Shah & Associates, Chartered Accountant as statutory auditors of the company due to completion of the Term of the present statutory auditors. 2. Ratified "Silver Touch - Employee Stock Option Plan 2017" (ESOP 2017)
- iii. The company made an announcement dated April 23, 2018 that Company has received Work Order from National Informatics Centre Service Inc. (On Behalf of Archeological Survey of India) having project value of Rs. 7.25 Crore for the work of Design & Development of E-Gov System of Archeological Survey of India.
- iv. The company vide its board meeting dated 25.05.2018 recommended the dividend of Rs. 0.50 for the year 2017-18 subject to approval of the shareholders. They also appointed M/s Rajiv Ahuja & Associates as the internal auditor for the year 2018-19. The board appointed M/s Sandip Sheth & Associates as the Secretarial Auditor for the year 2018-19